

SCHEDULE 3

FORM ECSRC - MC
Disclosure of Material Information

Date of Report JUNE 10, 2015

THE BANK OF NEVIS LIMITED

(Exact name of reporting issuer as specified in its charter)

Territory and date of Incorporation CHARLESTOWN, NEVIS; AUGUST 29, 1985

Issuer Registration Number: BON 290885KN

MAIN STREET, CHARLESTOWN, NEVIS

(Address of principal office)

Reporting issuer's:

Telephone number (including area code): 1-869-469-5564

Fax number: 1-869-469-5798

Email address: INFO@THEBANKOFNEVIS.COM

(Former name or former address, if changed since last report)

Set out all relevant information relating to material change(s) in the company.

At the Bank's Annual General Meeting held April 29, 2015:

- Ms. Sonya Parry, Independent Director, retired by rotation and did not offer herself for re-election.
- Mr. C. Steve Wrensford, Non-Independent Director, retired by rotation, and offered himself for re-election. Mr. Wrensford did not gain re-election.
- Mr. Kevin Huggins was elected as Non-Independent Director.

At a meeting of the Board of Directors of The Bank of Nevis Limited held on May 27, 2015:

- Ms. Janice Daniel-Hodge was appointed as Chairperson.
- Ms. Kelva Merchant was appointed as Corporate Secretary effective June 8, 2015.

The full composition of the Board of Directors of The Bank of Nevis Limited is therefore as follows:

- Ms. Janice Daniel-Hodge (Chairperson)
- Mr. H. Ron Daniel II
- Mr. Richard Lupinacci
- Mr. Kevin Huggins
- Mr. Rawlinson Isaac
- Ms. Kelva Merchant (Secretary)
- Dr. Telbert Glasgow (Independent Director)

SIGNATURES

A Director and the Chief Executive Officer or Corporate Secretary shall sign the Disclosure of Material Information Report on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer/Corporate Secretary:

R EVERETTE MARTIN



Signature

Date

3/07/15

Name of Director:



Signature

Date

3rd July 2015.